



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was barely steady to steady. Demand and trading very light. Supplies adequate to ample. Bulk parts and meats trading was slow. Buyers and sellers slow to start the week off. Demand limited.



EXPORT MARKET HIGHLIGHTS

Demand and trading was very light. Movement centered on frozen thigh meat. Buyers remain cautious and selective.

SAN FRANCISCO TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	59-61	-	-	-
WESTERN REGION 5/	59-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	56-58	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 FEBRUARY 2003.

The undertone was steady at best on most parts and meat items. Market activity light with trading centered on frozen thigh meat for export. Offerings of most items available. Some export buyers have noted frozen mechanically separated turkey from new production becoming less readily available for current shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	93.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	145.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/		F	88.00	80
DRUMSTICKS, TOM		F	17.00	40
DRUMSTICKS, TOM—FRESH		F	18.00	40
DRUMSTICKS, HEN		R	17.00	40
WINGS, FULL-CUT, TOM		F	15.30	229
WINGS, FULL-CUT, HEN		W	17.00	40
WINGS, V-TYPE, TOM		T	22.43	14
WINGS, V-TYPE, HEN				
NECKS, TOM		F	12.81	64
NECKS, HEN		R	13.00	20
BREASTS, B/S, TOM 3/		R	105.00	600
BREASTS, B/S, TOM—FRESH 3/		F	113.00	20
THIGH MEAT		T	52.00	8
THIGH MEAT—FRESH		R	55.00	30
BREAST TRIM MEAT				
SCAPULA MEAT		W	62.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	115.00	12
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	16.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS		R	16.20	512
WINGS FULL-CUT - TOMS		F	15.50	40
WINGS, V-TYPE, TOM		R	20.00	104
TAILS		W	18.00	40
MECHANICALLY SEPARATED 4/		W	15.00	40
THIGH MEAT - FROZEN	49.00-49.50		49.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.